

**Ralph T. Golan, M.D.**  
Family and Preventive Medicine

**Ravenna Medical Arts**  
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Name _____	Today's Date _____
Address _____	Occupation _____
City _____ State _____ Zip _____	Employer _____
Birthdate _____ Age _____	Medical Insurance _____
Home phone _____	Group # _____
Work phone _____	Medicare # _____
Cellphone _____	How did you hear of Dr. Golan _____
E-Mail _____	_____

\*All information that you volunteer will remain confidential unless you authorize its release\*

What do you hope to accomplish from your visits here

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What are the main problems, areas, or challenges for which you wish assistance, and for how long, approximately, have they existed? Briefly list:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

What are the minor problems, areas, and challenges for which you wish assistance, and for how long approximately have they existed? Briefly list:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

How would you describe your general sense of well-being?

\_\_\_\_\_  
\_\_\_\_\_

What is your stamina or general energy level like?

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Does your energy or well-being vary with the time of day, with the weather or seasons, eating, or with any other factor of which you are aware? Describe:

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### YOUR DIET

Please write down two samples of each meal (what you eat every day or nearly every day). Include what you drink with meals, desserts, and snacks:

Breakfast 1. \_\_\_\_\_  
2. \_\_\_\_\_  
Morning snack \_\_\_\_\_  
Lunch 1. \_\_\_\_\_  
2. \_\_\_\_\_  
Afternoon snack \_\_\_\_\_  
Dinner 1. \_\_\_\_\_  
2. \_\_\_\_\_  
Evening snack 1. \_\_\_\_\_

### Food Intake

For each question fill in the circle that reflects your usage most accurately

#### *- Dairy Products*

(milk, cheese, cottage cheese, yogurt, ice cream, goat milk, soy milk, etc.)

more than once a day  once a day  2-3 times a week  less often

#### *-Eggs*

more than once a day  once a day  2-3 times a week  less often

#### *-Beans*

(Pinto, black, red, garbanzo, navy, lentil, split pea, soy, etc.)

more than once a day  once a day  2-3 times a week  less often

#### *-Grains*

(Wheat, rye, corn, barley, triticale, buckwheat, millet, rice, oats, wild rice, amaranth, quinoas)

more than once a day  once a day  2-3 times a week  less often

*-Uses of Grains*

(Bread, rolls, muffins, scones, crackers, tortillas, pasta/noodles, cereals, bagels, pretzels, pastries, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Whole Grains (unrefined, unprocessed)*

(whole wheat bread, whole wheat pasta, whole wheat rolls, brown rice, whole grain crackers, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Refined or processed grains*

(white or French bread, white rolls, white rice, white flour, pasta, etc.)

more than once a day  once a day  2-3 times a week  less often

*-How often do you eat raw vegetables?*

more than once a day  once a day  2-3 times a week  less often

*-Starchy Vegetables (Potatoes, yams, winter squash, etc.)*

more than once a day  once a day  2-3 times a week  less often

*-Fresh green leafy vegetables*

(Lettuce, spinach, kale, collard, chard, parsley, mustard greens, beat greens, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Other fresh vegetables*

(Carrots, celery, broccoli, cauliflower, cabbage, cucumber, tomato, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Sprouts*

(Alfalfa, clover, mung, sunflower, buckwheat.)

more than once a day  once a day  2-3 times a week  less often

*-Vegetable juices (Carrot, tomato, greens)*

more than once a day  once a day  2-3 times a week  less often

*-Fresh fruits*

(Apple, orange, banana, grapes, melons, pears, plums, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Dried fruits*

(Raisins, dates, figs, etc.)

more than once a day  once a day  2-3 times a week  less often

*-Fruit juices*

(Orange, grapefruit, apple, berry)

more than once a day  once a day  2-3 times a week  less often

*-Seeds and Nuts*

(Sunflower, sesame, almond, filbert, cashew, walnut, peanut, pecan, etc)

more than once a day  once a day  2-3 times a week  less often

*-Meat of any kind*

more than once a day  once a day  2-3 times a week  less often

*-Fermented foods*

(Miso, tamari, sauerkraut, pickled vegetables, buttermilk, yogurt, kefir)

more than once a day  once a day  2-3 times a week  less often

*-Meals eaten out at restaurants*

more than once a day  once a day  2-3 times a week  less often

*-Meals eaten at "fast food" establishments*

more than once a day  once a day  2-3 times a week  less often

*-Pre-prepared, Frozen or TV-type dinners*

more than once a day  once a day  2-3 times a week  less often

*-Fried or sautéed foods*

more than once a day  once a day  2-3 times a week  less often

*-Soft drinks (Coke, sprite, 7up, etc.)*

more than once a day  once a day  2-3 times a week  less often

*-Sweets*

(Cookies, cake, pie, ice cream, candy, pastries, soft drinks, sugar cereals, etc.)

more than once a day  once a day  2-3 times a week  less often

How many teaspoons of sugar daily do you add to foods/beverages? \_\_\_\_\_

Coffee: Caffeinated/decaf; how many cups a day? \_\_\_\_\_

Alcoholic beverages

What kind and how many per day or week? \_\_\_\_\_

Water: Tap, filtered, spring, distilled, well/artesian; how many glasses a day \_\_\_\_\_

Other fluids not listed above \_\_\_\_\_

How many glasses a day? \_\_\_\_\_

Do you salt your food? (heavily, moderately, or not at all) \_\_\_\_\_

Do you eat highly salted foods like chips, etc.? \_\_\_\_\_

How many artificially sweetened beverages do you consume? (daily, weekly) \_\_\_\_\_

How much artificial sweetener do you add to your food/beverages daily? \_\_\_\_\_

Are you generally relaxed when you eat? \_\_\_\_\_

What is your appetite like at breakfast time? \_\_\_\_\_

At lunch time? \_\_\_\_\_

At dinner time? \_\_\_\_\_

When does your body/digestive system seem most ready for your main meal of the day?

\_\_\_\_\_

What foods or type of meals seem to make you feel or function best?

\_\_\_\_\_

What foods or beverages do you crave? \_\_\_\_\_

What kind of cooking or salad oil do you use? \_\_\_\_\_

Do you use margarine or butter? \_\_\_\_\_ How much? \_\_\_\_\_

### LIFESTYLE

How much sleep do you normally get? \_\_\_\_\_ Do you awaken rested and refreshed \_\_\_\_\_

How much time every day do you spend indoors? \_\_\_\_\_ Outdoors? \_\_\_\_\_

How much physical exercise do you get, what kind, and do you feel it is sufficient?

\_\_\_\_\_

Do you smoke? \_\_\_\_\_ How much? \_\_\_\_\_ For how long have you smoked \_\_\_\_\_

Do you have any interest in quitting? \_\_\_\_\_

Do you ever fast? \_\_\_\_\_ For how long, how often, and what kind? \_\_\_\_\_

Do you meditate or do a skilled relaxation exercise? \_\_\_\_\_ how often? \_\_\_\_\_

GASTROINTESTINAL

Does food generally “sit” well in your stomach and digest without any difficulty? \_\_\_\_\_

How often do you have a bowel movement? \_\_\_\_\_

Do your bowel movements feel complete? \_\_\_\_\_

Are your bowel movements generally formed or loose? \_\_\_\_\_

Do you need to strain to have a bowel movement? \_\_\_\_\_

Do you have hemorrhoids or any other rectal or bowel problems? \_\_\_\_\_

ENVIRONMENTAL

What is the age of your current domicile? \_\_\_\_\_

Do you have a gas or electric kitchen range? \_\_\_\_\_

What kind of heat do you have? (gas, electric, oil, wood?) \_\_\_\_\_

Any recent remodeling, painting, staining, refinishing, particle board cabinets, or flooring, new carpets, glues, in the home or office? \_\_\_\_\_

Any hobbies, activities, work, or locations that expose you to fumes, exhausts, combustion products, cigarette smoke, bad air, marker pens, solvents, paints, bug spray, etc. \_\_\_\_\_

Do you seem to react adversely to any of these exposures? \_\_\_\_\_

Any placement of dental metals (fillings, crowns, implants, bridges, etc.) or root canals within 3-6 months before the onset of your symptoms? \_\_\_\_\_

MORE MEDICAL HISTORY

Please list any present illnesses/conditions not listed above:

\_\_\_\_\_

Has your weight ever been a difficult issue for you? \_\_\_\_\_ Weight change in the last

six months: \_\_\_\_\_ / in the last year: \_\_\_\_\_ Current weight \_\_\_\_\_

List any drugs or medications you are taking (or have recently taken), include diet pills, birth control, aspirin, sleeping pills, anti-inflammatory pills, etc \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any vitamins or food supplements you are taking (amount in milligrams if you know) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

List any allergies or adverse reactions to inhalants, foods, medicines, perfumes, etc.

\_\_\_\_\_

Please list all surgeries, hospitalizations, and approximate dates if you can remember:

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Please list any past illnesses/conditions not listed above and approximate dates (including; thyroid problems, parasites, worms, travelers diarrhea, mono, hepatitis, chronic fatigue syndrome, ulcers, gastritis, chronic or difficult yeast problems, or any other significant condition.)

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Please list any significant injuries with approximate dates (especially head, neck and back trauma):

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When was your last general medical exam? \_\_\_\_\_

When was your last blood test? \_\_\_\_\_ Stool test? \_\_\_\_\_ Urine test? \_\_\_\_\_

Are there any significant health problems in your family?

<u>Mother's side</u>	<u>Father's side</u>	<u>Siblings</u>
Mother _____	Father _____	_____
Aunts _____	Aunts _____	_____
Uncles _____	Uncles _____	_____
Grandmother _____	Grandmother _____	_____
Grandfather _____	Grandfather _____	_____

Current health status of those you live with (other than those listed above):

Children \_\_\_\_\_

Others \_\_\_\_\_

### FEMALES

How regular are your menstrual periods? \_\_\_\_\_

Are they painful? \_\_\_\_\_ If so, please describe and include medications if applicable:

Any premenstrual or ovulatory symptoms? \_\_\_\_\_ How severe? \_\_\_\_\_

Date of your last period? \_\_\_\_\_

How long do your periods last? \_\_\_\_\_

Is there any spotting or bleeding between periods? \_\_\_\_\_

Total number of years you have ever been on birth control pills: \_\_\_\_\_

When were you last taking them? \_\_\_\_\_

When was your last pelvic/pap test? \_\_\_\_\_ Results? \_\_\_\_\_

Have you ever had an abnormal pap smear previous to that last one? \_\_\_\_\_

Have you ever had a mammogram? \_\_\_\_\_ Date: \_\_\_\_\_ Results: \_\_\_\_\_

How many full term pregnancies have you had? \_\_\_\_\_

SOCIAL/PERSONAL

How do you relax and how often? \_\_\_\_\_

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How do you feel in your home or living situations? \_\_\_\_\_

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How do you feel in your work situations? \_\_\_\_\_

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What do you love to do and how often do you do these things? \_\_\_\_\_

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Do you have any goals or ambitions you would like to share with me? \_\_\_\_\_

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What emotions/feelings/thoughts do you commonly or repeatedly have? \_\_\_\_\_

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Is there any other information about yourself that you would like to add which would help this evaluation?

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## SYMPTOM SURVEY

Instructions: Grade the symptoms which apply to you with a (1) for mild or occasional; (2) for moderate or more than occasional; or (3) for severe or frequent. Some symptoms are repeated in several groupings. Although it will be repetitive, grade your in every grouping they appear.  
Leave blank if a symptom does not apply to you.

### GROUP 1

If delayed or missed meals  
\_\_ shaky or faint feeling  
\_\_ fatigued or sleepy  
\_\_ headaches  
\_\_ depression  
\_\_ anxious/nervous  
\_\_ irritable or moody  
\_\_ foggy/fuzzy brain  
\_\_ can't work under pressure  
\_\_ heart palpitations  
Unrelated to meals  
\_\_ insomnia  
\_\_ caffeine or sugar cravings  
\_\_ alcoholic or recovered alcoholic.

### GROUP 4

\_\_ fatigue, physical  
\_\_ fatigue, mental  
\_\_ reduced initiative  
\_\_ poor memory  
\_\_ depression  
\_\_ weight gain  
\_\_ difficulty losing weight  
\_\_ sensitive to cold  
\_\_ cold hands and feet  
\_\_ constipation  
\_\_ dry or course skin  
\_\_ menstrual cramps  
\_\_ too heavy or too light menstrual periods  
\_\_ premenstrual syndrome  
\_\_ recurrent or prolonged respiratory infections  
\_\_ impotence  
  
\_\_ depression  
\_\_ irritability/anxiety  
\_\_ hyperactivity  
\_\_ behavioral abnormalities  
\_\_ learning disability  
\_\_ bad memory/concentration  
\_\_ high blood pressure  
\_\_ fatigue

### GROUP 2

\_\_ fatigue  
\_\_ frequent infections  
\_\_ depression  
\_\_ headache  
\_\_ foggy headed  
\_\_ poor memory  
\_\_ hyperactivity/ learning disorder.  
\_\_ diarrhea or constipation?  
\_\_ gas/bloating  
\_\_ arthritis/joint pain  
\_\_ muscle pains  
\_\_ frequent urination  
\_\_ heart palpitations  
\_\_ sore throat  
\_\_ sinus trouble  
\_\_ dark circles under eyes  
\_\_ seizures  
\_\_ ringing in the ears  
\_\_ seizures  
\_\_ less interest in sex  
\_\_ hair loss  
\_\_ infertility  
\_\_ multiple miscarriages  
\_\_ slow pulse  
\_\_ water retention or edema  
\_\_ carpel tunnel syndrome  
\_\_ decreased sweating  
\_\_ headaches often upon arising, later wear off.  
\_\_ family member with low thyroid condition or who takes thyroid medication.  
\_\_ dizziness  
\_\_ high blood cholesterol

### GROUP 3

\_\_ persistent sinus problems  
\_\_ persistent throat irritations  
\_\_ gas or bloating  
\_\_ diarrhea or constipation  
\_\_ vaginal yeast infections  
\_\_ bladder infections  
\_\_ premenstrual syndrome  
\_\_ menstrual cramps  
\_\_ fatigue  
\_\_ recurrent colds, flus, etc.  
\_\_ arthritis or joint pains  
\_\_ muscle pains  
\_\_ headaches  
\_\_ depression  
\_\_ chemical intolerance: can't handle fumes, exhausts, perfumes, smoke, etc.  
\_\_ multiple food allergies  
\_\_ lots of antibiotic  
\_\_ more tan 2 years of birth control, past or now.  
\_\_ cortisone or prednisone use  
\_\_ chemotherapy  
\_\_ rash or itching, anywhere  
\_\_ fungal infections of the skin or nails.  
\_\_ asthma  
\_\_ coated tongue or thrush  
\_\_ intolerance to alcoholic beverages.  
\_\_ recurrent prostatitis

### GROUP 5

\_\_ poor intellectual or academic performance  
\_\_ abdominal pain  
\_\_ anemia  
\_\_ neuropathy/neuritis/  
numbness/burning  
\_\_ tremor/twitches/seizures  
\_\_ heart palpitations

\_\_ recurrent infections  
\_\_ miscarriages?stillbirths  
\_\_ weakness  
\_\_ headache  
\_\_ rash  
\_\_ recurrent infections

### GROUP 7

fatigue  
 depression  
 bad memory/concentration  
 nervous/irritable  
 awoken tired, unrefreshed  
 feel exhausted at night, but too wired to sleep  
 any sleep disturbance  
 slow recovery from any stress: a late night, physical workout, argument, etc.  
 low or no reserve  
 easily overwhelmed  
 easy injuries, slow healing  
 allergies: inhalants, foods, chemicals  
 recurrent infections  
 headaches  
 low blood pressure  
 lightheaded on standing up  
 diminished perspiration  
 low body temperature  
 hypoglycemia  
 history of extreme or prolonged stress  
 history of trauma, prolonged pain or inflammation  
 history of chronic infection  
 premenstrual syndrome  
 hair loss  
 osteoporosis

### GROUP 10

diarrhea  
 constipation  
 nausea  
 poor appetite  
 vomiting  
 excessive gas  
 bloating  
 abnormally smelly stools  
 bloody stools  
 abdominal cramps or pain  
 weight loss or difficulty gaining weight  
 food allergies/intolerance  
 asthma  
 hives  
 autoimmune disease  
 irritable bowel  
 difficulty overcoming yeast growth  
 difficulty overcoming food allergies and intolerance

### GROUP 8

fatigue  
 weakness  
 depression  
 apathy/lethargy  
 hyperactivity  
 headache  
 insomnia  
 poor memory  
 confusion  
 difficulty making decisions  
 dizziness  
 tinnitus/ear ringing  
 diarrhea/constipation  
 bloating  
 achy muscles or joints  
 acne  
 itching  
 hives or other rashes  
 frequent urination  
 water retention  
 allergies  
 frequent infections

### GROUP 11

diarrhea  
 greasy or floating stools  
 unsettled stomachs  
 irritable bowel  
 undigested food in stool  
 weight loss or hard to gain  
 hypoglycemia  
 acne  
 food intolerance

### GROUP 10 CONTINUED....

history of foreign travel  
 traveler's diarrhea  
 drinking untreated water  
camping, swimming, traveling  
 history of parasites; treated or untreated  
 unexplained fever  
rheumatoid or other "immunological" arthritis  
 low white blood cell count  
 elevated eosinophil count  
 household member or sex partner with parasite or bowel symptoms

### FOR MEN

difficult urination  
 excess dribbling

### GROUP 9

heartburn or acid indigestion  
 food just sits there in stomach  
 get full too easily  
 food feels heavy in stomach  
 bloated after meals  
 excessive gas  
 constipations or IBS  
 coated tongue  
 bad breath  
 stool abnormality, smelly  
 weak, thin, cracked or peeling finger nails  
 muscle cramps or spasms  
 food allergies  
 intestinal yeast  
 osteoporosis  
 hypoglycemia

### FOR WOMEN *menstrual or premenstrual*

depression  
 feeling fragile  
 weight gain  
 water retention  
 headaches  
 cravings: sugar, salt chocolate, etc.  
 cystic breasts  
 constipation or diarrhea  
 uterine cramps  
 irritable, moody  
 bloating  
 breast pain  
 acne  
 insomnia  
 fatigue  
 back pain  
MENOPAUSAL  
 hot flashes  
 mood swings  
 dry or irritated vagina  
 sleep disturbance  
 poor memory  
 low libido  
 difficulty concentrating  
 osteoporosis  
 headaches  
 urinary frequency

### FOR MEN CONTINUED....

frequent nighttime urination  
 less desire for sex  
 rectal, pubic or scrotal pain  
 erection problems

## OFFICE POLICY ON FEES, PAYMENT AND INSURANCE

Dr. Golan's initial comprehensive evaluation usually requires from one to three hours and his hourly rate is \$540.00. The usual time for followup consultations is 30 minutes however, complex medical issues or multiple laboratory reports to review may require additional time. Time beyond the usual 30 minutes will be charged at a prorated rate based on Dr Golan's hourly fee. (Please see our cancellation policy below.)

Any laboratory fees, vitamin injections, and nutritional supplements will be in addition to the visit fees.

We ask that your payment be made at the time of each visit (cash, check, Visa, Mastercard). We will provide you with a statement of services and payments which you may submit to your insurance carrier.

Fees for phone consultations will be handled at the time of service by credit card. Fees for reports completed on your behalf by Dr Golan are charged at a lower rate, and determined by the time necessary for the completion of reports.

Dr. Golan is not a participant with any managed care or HMO organizations and is not a participating provider with any insurance companies. Those companies which restrict coverage only to participating physicians will not likely reimburse you for any of Dr. Golan's services. Some insurance carriers, however, will cover services from non-participating physicians, but at a lower percentage rate. Check with your insurance carrier for coverage details. Insurance carriers without a restrictive physician list will reimburse Dr. Golan's services at their customary out of network rate.

## REGARDING MEDICARE

Any services, laboratory costs or nutritional therapies for individuals whose primary insurance is Medicare will not be able to seek reimbursement whatsoever from Medicare. This office does not bill Medicare, nor can patients bill Medicare themselves. Medicare patients and Dr. Golan are, by law, required to sign a "Private Contract" which we will provide. If you have private primary insurance and Medicare is secondary, you may be able to seek reimbursement depending on your particular primary coverage (see above paragraph). Whether Medicare is primary or secondary, we ask that payment for all services be made at the time of each visit.

Our labs may be able to bill your insurance company directly for lab tests depending on the test in question. However, a \$20.00 blood draw fee would be incurred if applicable. We recommend that some tests be prepaid along with submitted samples and that you submit the charges to your insurance.

## CANCELLATION POLICY

If you need to cancel a new patient appointment, please give us at least 48 hours or more notice so that we may be able to offer your time to someone else. If you have a new patient appointment on a Monday that you need to change or cancel, and as we are not in the office on Fridays, we would ask that you call before 5:00 pm on the Thursday before your Monday appointment. For follow up appointments, please give us at least 24 hours notice of cancellation. If you do not give us this adequate notice of cancellation, we reserve the right to bill you for Dr. Golan's lost time.

Signature \_\_\_\_\_

Date \_\_\_\_\_



RALPH T GOLAN MD

### PATIENT HIPAA CONSENT FORM

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment);
- Obtaining payment from third party payers (e.g. my insurance company);
- The day-to-day healthcare operations of your practice.

I have also been informed of and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA.

I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.

I understand that I may revoke this consent, in writing, at any time. However, any use or disclosure that occurred prior to the date I revoke this consent is not affected.

Signed this \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_\_.

Print Patient Name \_\_\_\_\_

Signature \_\_\_\_\_

Relationship to Patient \_\_\_\_\_





*R*ALPH T GOLAN MD

CONSENT FORM FOR AUTONOMIC REFLEX TESTING  
AND FOR QUANTUM REFLEX ANALYSIS

Autonomic Reflex Testing (ART) and Quantum Reflex Analysis (QRA) are forms of muscle testing (kinesiology) that can help determine underlying imbalances in the body. It is a system that provides information about organs, glands and other parts of the body and provides indications that can lead to treatment choices (prescription medications, vitamins, minerals, herbal and nutraceutical formulas, and other nutritional supplements, as well as mineral-clay-herb packs applied externally to the body.

ART and QRA cannot substitute for a conventional medical examination and laboratory testing and can miss diagnoses that a conventional medical evaluation could disclose—for example cancer, heart disease, diabetes, Alzheimer's disease, multiple sclerosis, etc. Conversely, performing an ART and QRA evaluation gives Dr. Golan diagnostic and treatment information that a conventional medical evaluation may not provide. Dr Golan finds that kinesiology and a conventional medical evaluation complement each other in important ways and lead to better patient outcomes.

Your signature below represents that you understand the limitations of ART and QRA and that you choose to undergo this evaluation with Dr. Golan. Your signature also represents that you have been given the option to purchase any recommended products elsewhere and are under no obligation whatsoever to purchase them from Dr. Golan,

\_\_\_\_\_  
Signature of patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Ralph Golan, MD

\_\_\_\_\_  
Date



*R*ALPH T GOLAN MD

CONSENT AND DISCLOSURE

There are inherent limitations in phone consultations, particularly for new patient evaluations, as I am unable obviously to perform an examination or have face to face contact that is so important in gaining information and in developing a relationship. I prefer, therefore, to have the first visit at least in person and follow-up visits could more easily be conducted by phone.

If traveling to Seattle is entirely impossible, however, I would be willing to do phone consultations with new patients because an exchange of verbal information is still worthwhile, and we have found that such consultations have resulted in benefit to patients.

Understand, however, that this type of consultation cannot substitute as a medical evaluation. It is consultative health advice that I offer upon your signature below.

I certify that I understand that phone consultations with Dr. Golan do not substitute for an in person medical evaluation and I hold Dr. Golan harmless for any potential missed or incorrect diagnoses.

\_\_\_\_\_  
Signature of patient or person authorized to sign

\_\_\_\_\_  
Date

\_\_\_\_\_  
Ralph T. Golan, M.D.

Ralph Golan, M.D.

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Seattle, Wa 98115  
206-524-8966

**Informed Consent for Treatment of Lyme Disease**

(and co-infections such as  
Babesiosis, Bartonellosis  
Ehrlichiosis and others)

There is considerable uncertainty regarding the diagnosis and treatment of Lyme disease. No single diagnostic and treatment program from Lyme disease is universally successful or accepted. Medical opinion is divided, and two schools of thought regarding diagnosis and treatment exist. Each of the two schools of thought is described in peer-reviewed, evidence-based treatment guidelines. Until we know more, patients must weigh the risks and benefits of treatment in consultation with their doctor.

**My Diagnosis.** The diagnosis of Lyme disease is primarily a clinical determination made by my doctor based on my exposure to ticks, my report of symptoms, and my doctor's observation of signs of the disease, with diagnostic tests playing a supportive role.

Doctors differ in how they diagnose Lyme disease.

- Some physicians rely on the narrow surveillance case criteria of the CDC for clinical diagnosis even though the CDC itself cautions against this approach. These physicians may fail to diagnose some patients who actually have Lyme disease. For these patients, treatment will either not occur or will be delayed.
- Other physicians use broader clinical criteria for diagnosing Lyme disease. These physicians believe it is better to err on the side of treatment because of the serious consequences of failing to treat active Lyme disease. These physicians sometimes use the antibiotic responsiveness of a patient to assist in their diagnosis. Since no treatment is risk-free, use of broader clinical criteria to diagnose disease could in some cases expose patients to increased treatment complications. This approach may result in a tendency to over diagnose and over treat Lyme disease.

**My Treatment Choices.** The medical community is divided regarding the best approach for treating persistent Lyme disease. At this time the majority of physicians follow the treatment guidelines of the Infectious Disease Society of America, which recommend short term treatment only and view the long-term effects of Lyme disease as an autoimmune process or permanent damage that is unaffected by antibiotics. Other physicians believe that the infection persists, is difficult to eradicate, and therefore requires long-term treatment with intravenous, intramuscular, or oral antibiotics, frequently in high and/or combination doses.

**Potential Benefits of Treatment.** Some clinical studies support longer term treatment approaches, while others do not. The experience in this office is that although most patients improve with continued treatment, some do not.

**Risks of Treatment.** There are potential risks involved in using any treatment, just as there are in foregoing treatment entirely. Some of the problems with antibiotics may include (a) allergic reactions, which may manifest as rashes, swelling, and difficulty with breathing, (b) stomach or bowel upset, or (c) yeast infections. Severe allergic reactions may require emergency treatments, while other problems may require suspension of treatment, or adjustment of medication. Other problems such as adverse effects on liver, kidneys gallbladder, or other organs may occur.

p.2 Lyme Consent

**Factors to consider in my decision.** No one knows the optimal treatment of symptoms that persist after a patient is diagnosed with Lyme disease and treated with a simple short course of antibiotic therapy. The appropriate treatment may be supportive therapy without the administration of any additional antibiotics. Or, the appropriate treatment might be additional antibiotic therapy. If additional antibiotic therapy is warranted, no one knows for certain exactly how long to give the additional therapy. By taking antibiotics for longer periods of time, I place myself at greater risk of developing side effects. By stopping antibiotic treatment, I place myself at a greater risk that a potentially serious infection will progress. Antibiotics are the only form of treatment shown to be effective for Lyme disease, but not all patients respond to antibiotic therapy. There is no currently available diagnostic test that can demonstrate the eradication of the Lyme bacteria from my body. Other forms of treatment designed to strengthen my immune system also may be important. Some forms of treatment are only intended to make me more comfortable by relieving my symptoms and do not address any underlying infection.

My decision about continued treatment may depend on a number of factors and the importance of these factors to me. Some of these factors include (a) the severity of my illness and degree to which it impairs my quality of life, (b) whether I have co-infections, which can complicate treatment, (c) my ability to tolerate antibiotic treatment and the risk of major and minor side effects associated with the treatment, (d) whether I have been responsive to antibiotics in the past, (e) whether I relapse or my illness progresses when I stop taking antibiotics, and (f) my willingness to accept the risk that, left untreated, a bacterial infection potentially may get worse.

For example, if my illness is severe, significantly affects the quality of my life, and I have been responsive to antibiotic treatment in the past, I may wish to continue my treatment. However, if I am willing to accept the risk that the infection may progress or if I am not responsive to antibiotics, I may wish to terminate treatment. I will ask my doctor if I need any more information to make this decision and am aware that I have the right to obtain a second opinion if I think this would be helpful.

**My questions have all been answered in terms I understand, I am aware of the risks involved in antibiotic and in foregoing antibiotic treatment. Based on this information, I have decided:**

**(CHECK ONE)**

*(and/or coinfections as above)*

- To treat my Lyme disease with antibiotics until my clinical symptoms resolve.
- Only treat my Lyme disease with antibiotics for thirty days, even if I still have symptoms.

Not to pursue antibiotic therapy. To my knowledge, I am not allergic to any

medications except those listed below:

I understand the benefits and risks of the proposed course of treatment, and of the alternatives to it, including the risks and benefits of foregoing treatment altogether. My questions have all been answered in terms I understand. All blanks on this document have been filled in as of the time of my signature.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print name \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_